

FOR IMMEDIATE RELEASE

**THIRTEEN STIFEL FINANCIAL ADVISORS NAMED TO FORBES’  
AMERICA’S TOP WOMEN WEALTH ADVISORS LIST**

**ST. LOUIS, February 4, 2022** – Stifel Financial Corp. (NYSE: SF) today announced that *Forbes* has named the following Stifel financial advisors to its America’s Top Women Wealth Advisors list for 2022:

- Holly Baroway – Cherry Creek, Colorado
- Elizabeth Borger – Elkhart, Indiana
- Sheryl Cox – Plymouth, Massachusetts
- Amy Doughty – Eau Claire, Wisconsin
- Kelley Curtis Dunlap – Little Rock, Arkansas
- Leigh Anne Gage – Cincinnati, Ohio
- Mary Heltzel – York, Pennsylvania
- Lila Marantz – Honolulu, Hawaii
- Kevyn Schroeder – Frontenac, Missouri
- Magay Shepard – Charlotte, North Carolina
- Kristen Taylor – Wenatchee, Washington
- Debra Weiner – White Plains, New York
- Lacey York – Beaver, Pennsylvania

This year’s America’s Top Women Wealth Advisors list spotlights approximately 1,375 top advisors across the country who were nominated by their firms and then researched, interviewed, and assigned a ranking within their respective states.

“I am proud to have worked closely with many women in this group to help further the success and recognition of women in the industry and at Stifel,” said Ron Kruszewski, Chairman and CEO of Stifel. “Our Women’s Initiative Network plays a major role in helping women at the firm take advantage of the opportunities that this career provides as well as navigate the complexities of the profession.”

**Methodology**

*Forbes’* America’s Top Women Wealth Advisors, February 4, 2022. Rankings are based on the opinions of SHOOK Research, LLC, and were selected from a pool of 34,500 nominations. The America’s Top Women Wealth Advisors ranking was developed by SHOOK Research and is based on in-person, virtual, and telephone due diligence meetings to evaluate each advisor qualitatively, a major component of a ranking algorithm that includes: client impact, industry experience, review of best practices and compliance records, firm nominations; and quantitative criteria, including: assets under management and revenue generated for their firms. Investment performance is not a criterion because client objectives and risk tolerances vary, and advisors rarely have audited performance reports. SHOOK’s research and rankings provide opinions intended to help investors choose the right financial advisor and are not indicative of future performance or representative of any one client’s experience.

Past performance is not an indication of future results. Neither Forbes nor SHOOK Research receive compensation in exchange for placement on the ranking. For more information, please see [www.SHOOKresearch.com](http://www.SHOOKresearch.com). SHOOK is a registered trademark of SHOOK Research, LLC.

## **Stifel Company Information**

Stifel Financial Corp. (NYSE: SF) is a financial services holding company headquartered in St. Louis, Missouri, that conducts its banking, securities, and financial services business through several wholly owned subsidiaries. Stifel's broker-dealer clients are served in the United States through Stifel, Nicolaus & Company, Incorporated, including its Eaton Partners business division; Keefe, Bruyette & Woods, Inc.; Miller Buckfire & Co., LLC; and Stifel Independent Advisors, LLC; and in the United Kingdom and Europe through Stifel Nicolaus Europe Limited. The Company's broker-dealer affiliates provide securities brokerage, investment banking, trading, investment advisory, and related financial services to individual investors, professional money managers, businesses, and municipalities. Stifel Bank and Stifel Bank & Trust offer a full range of consumer and commercial lending solutions. Stifel Trust Company, N.A. and Stifel Trust Company Delaware, N.A. offer trust and related services. To learn more about Stifel, please visit the Company's website at [www.stifel.com](http://www.stifel.com). For global disclosures, please visit [www.stifel.com/investor-relations/press-releases](http://www.stifel.com/investor-relations/press-releases).

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**For further information,  
contact Brian Spellecy  
(314) 342-2000**